

## How Can We Help?

- Please send a personalized gift annuity illustration and rate quote.
- Please send me your free estate planning guide.
- I have already included the EFCA in my will or trust.

Name \_\_\_\_\_ DOB \_\_\_\_/\_\_\_\_/\_\_\_\_

Name \_\_\_\_\_ DOB \_\_\_\_/\_\_\_\_/\_\_\_\_

Street \_\_\_\_\_

City \_\_\_\_\_

State/Zip \_\_\_\_\_

Home Phone \_\_\_\_\_

Cell Phone \_\_\_\_\_

Email \_\_\_\_\_

Assumed Funding Amount \$ \_\_\_\_\_

Payment frequency:

- Monthly  Quarterly
- Semi-Annually  Annually

Home Church \_\_\_\_\_

The best way to contact me is by:

- Email  Mail  Phone

Please complete and return. All inquiries are treated with complete confidentiality. You are under no obligation.

\$10,000 minimum. Not available in N.Y.

This information is not intended as tax, legal or financial advice. Gift results may vary; consult your personal financial advisor for information specific to your situation.

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## Secure Your Future

If you are looking for a way to financially secure your future, a charitable gift annuity may be the answer for you. Not only will your gift help further the Evangelical Free Church of America, but you will receive fixed payments for your lifetime backed by our promise to pay. Now is the right time to lock in your payout rate with a gift to fund a charitable gift annuity.

To find out how high your payments could be and to learn more about charitable gift annuities, please give us a call or complete the attached form and return it to us.



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## CHARITABLE GIFT ANNUITIES



Secure Payments for Life!

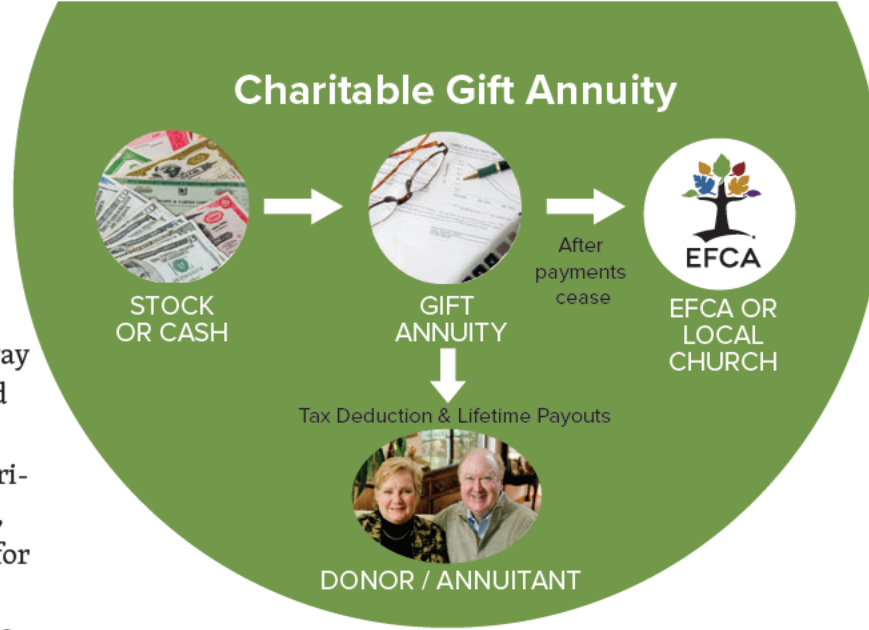


Godly Living. Joyful Giving.

CGA2020B

# What is a Charitable Gift Annuity?

A Charitable Gift Annuity (CGA) is a way to make a gift to support the EFCA, and still receive an income for yourself or others. You make a gift of cash or securities to the EFCA Foundation. In return, we agree to pay a fixed sum of money for life to you. The maximum number of annuitants is two, and payments can be made jointly or successively. The payment rate we offer will depend on the age or ages of the annuitant(s). After all the payments have been made, we will receive the remaining value to support our ministries.



## What are the Benefits?

Your payments are fixed as of the date of your gift. This means your payments will never change, even if interest rates or the stock market change. Depending upon your gift, you may receive the added benefit of mostly tax-free payments. You will also receive a charitable deduction in the year that you set up the gift annuity.

## One-Life Gift Annuity Rates

Age	Rate
65	4.2%
70	4.7%
75	5.4%
80	6.5%
85	7.6%
90	8.6%

## Two-Life Gift Annuity Rates

Age	Rate
65/65	3.8%
70/70	4.2%
75/75	4.6%
80/80	5.4%
85/85	6.5%
90/90	8.2%

American Council on Gift Annuities Rates  
Effective July 1, 2020  
Rates subject to change

## How a Gift Annuity Works

### Three Easy Steps

- 1
- 2
- 3

In a written agreement, you give your asset to the EFCA Foundation.

Payments are made to you in regular installments. You also receive a tax deduction.

The remaining value of your gift goes to the EFCA ministry of your choice.

